

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re**

**LEHMAN BROTHERS HOLDINGS INC., *et al.*,  
Debtors.**

**x**

:

**Chapter 11 Case No.**

:

**08-13555 (JMP)  
(Jointly Administered)**

:

**Ref. Docket Nos. 24394-24413**

**x**

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
                         ) ss.:  
COUNTY OF NEW YORK )

ELENI KOSSIVAS, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On January 19, 2012, I caused to be served the
  - a. "Notice of Adjournment of Debtors' One Hundred Eighty-Second Omnibus Objection to Claims (Valued Derivatives) Solely as to Certain Claims," dated January 19, 2012 [Docket No. 24394], (the "182<sup>nd</sup> NOA"),
  - b. "Notice of Adjournment of Debtors' Two Hundred Forty-Sixth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated January 19, 2012 [Docket No. 24395], (the "246<sup>th</sup> NOA"),
  - c. "Notice of Adjournment of Debtors' Two Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated January 19, 2012 [Docket No. 24396], (the "232<sup>nd</sup> NOA"),
  - d. "Notice of Adjournment of Debtors' Two Hundred Nineteenth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated January 19, 2012 [Docket No. 24397], (the "219<sup>th</sup> NOA"),
  - e. "Notice of Adjournment of Debtors' Thirty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims," dated January 19, 2012 [Docket No. 24398], (the "35<sup>th</sup> NOA"),

- f. “Notice of Adjournment of Debtors’ Sixty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24399], (the “67<sup>th</sup> NOA”),
- g. “Notice of Adjournment of Debtors’ Sixty-Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24400], (the “63<sup>rd</sup> NOA”),
- h. “Notice of Adjournment of Debtors’ Seventy-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24401], (the “71<sup>st</sup> NOA”),
- i. “Notice of Adjournment of Debtors’ Eighty-Fourth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24402], (the “84<sup>th</sup> NOA”),
- j. “Notice of Adjournment of Debtors’ Ninety-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24403], (the “95<sup>th</sup> NOA”),
- k. “Notice of Adjournment of Debtors’ Objection to Certain Claims (Valued Derivative Claims) as to Investcorp Interlachen Multi-Strategy Master Fund Ltd,” dated January 19, 2012 [Docket No. 24404], (the “Investcorp NOA”),
- l. “Notice of Adjournment of Debtors’ One Hundred Third Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24405], (the “103<sup>rd</sup> NOA”),
- m. “Notice of Adjournment of Debtors’ One Hundred Thirty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24406], (the “132<sup>nd</sup> NOA”),
- n. “Notice of Adjournment of Debtors’ One Hundred Thirty-Seventh Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24407], (the “137<sup>th</sup> NOA”),
- o. “Notice of Adjournment of Debtors’ One Hundred Fifty-Fifth Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24408], (the “155<sup>th</sup> NOA”),
- p. “Notice of Adjournment of Debtors’ One Hundred Sixty-Second Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24409], (the “162<sup>nd</sup> NOA”),
- q. “Notice of Adjournment of Debtors’ One Hundred Ninety-First Omnibus Objection to Claims (Valued Derivative Claims) Solely as to Certain Claims,” dated January 19, 2012 [Docket No. 24410], (the “191<sup>st</sup> NOA”),

- r. "Notice of Adjournment of Symphony Asset Management LLC's Motions to Deem Proof of Claim Timely Filed," dated January 19, 2012 [Docket No. 24411], (the "Symphony NOA"),
- s. "Notice of Adjournment of Debtors' Two Hundred Twenty-First Omnibus Objection to Claims (Duplicate of Indenture Trustee Claims)," dated January 19, 2012 [Docket No. 24412], (the "221<sup>st</sup> NOA"), and
- t. "Notice of Adjournment of Response of John J. Dmuchowski to Debtors' Fortieth and Forty-First Omnibus Objections to Claims (Late Filed Claims), Objection to Disallowance/Expungement of Claim Nos. 34401 and 34402, and Motion to Permit Filing of Claims as of September 23, 2009," dated January 19, 2012 [Docket No. 24285], (the "Dmuchowski NOA"),

by causing true and correct copies of the:

- i. 182<sup>nd</sup> NOA, 246<sup>th</sup> NOA, 232<sup>nd</sup> NOA, 219<sup>th</sup> NOA, 35<sup>th</sup> NOA, 67<sup>th</sup> NOA, 63<sup>rd</sup> NOA, 71<sup>st</sup> NOA, 84<sup>th</sup> NOA, 95<sup>th</sup> NOA, Investcorp NOA, 103<sup>rd</sup> NOA, 132<sup>nd</sup> NOA, 137<sup>th</sup> NOA, 155<sup>th</sup> NOA, 162<sup>nd</sup> NOA, 191<sup>st</sup> NOA, Symphony NOA, 221<sup>st</sup> NOA, and Dmuchowski NOA, to be delivered via electronic mail to the parties listed on the annexed Exhibit A,
- ii. 182<sup>nd</sup> NOA, 246<sup>th</sup> NOA, 232<sup>nd</sup> NOA, 219<sup>th</sup> NOA, 35<sup>th</sup> NOA, 67<sup>th</sup> NOA, 63<sup>rd</sup> NOA, 71<sup>st</sup> NOA, 84<sup>th</sup> NOA, 95<sup>th</sup> NOA, Investcorp NOA, 103<sup>rd</sup> NOA, 132<sup>nd</sup> NOA, 137<sup>th</sup> NOA, 155<sup>th</sup> NOA, 162<sup>nd</sup> NOA, 191<sup>st</sup> NOA, Symphony NOA, 221<sup>st</sup> NOA, and Dmuchowski NOA, to be delivered via facsimile to the party listed on the annexed Exhibit B,
- iii. 182<sup>nd</sup> NOA, 246<sup>th</sup> NOA, 232<sup>nd</sup> NOA, 219<sup>th</sup> NOA, 35<sup>th</sup> NOA, 67<sup>th</sup> NOA, 63<sup>rd</sup> NOA, 71<sup>st</sup> NOA, 84<sup>th</sup> NOA, 95<sup>th</sup> NOA, Investcorp NOA, 103<sup>rd</sup> NOA, 132<sup>nd</sup> NOA, 137<sup>th</sup> NOA, 155<sup>th</sup> NOA, 162<sup>nd</sup> NOA, 191<sup>st</sup> NOA, Symphony NOA, 221<sup>st</sup> NOA, and Dmuchowski NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to the parties listed on the annexed Exhibit C,
- iv. 182<sup>nd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit D,
- v. 246<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit E,
- vi. 232<sup>nd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit F,
- vii. 219<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit G,
- viii. 35<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit H,

- ix. 67<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit I,
- x. 63<sup>rd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit J,
- xi. 71<sup>st</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit K,
- xii. 84<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit L,
- xiii. 95<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit M,
- xiv. Investcorp NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit N,
- xv. 103<sup>rd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit O,
- xvi. 132<sup>nd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit P,
- xvii. 137<sup>th</sup> NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit Q,
- xviii. 155<sup>th</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit R,
- xix. 162<sup>nd</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit S,
- xx. 191<sup>st</sup> NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit T,
- xxi. Symphony NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit U,
- xxii. 221<sup>st</sup> NOA, to be enclosed securely in a separate postage pre-paid envelope and delivered via overnight mail to the party listed on the annexed Exhibit V, and
- xxiii. Dmuchowski NOA, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit W.

3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

*/s/ Eleni Kossivas*  
Eleni Kossivas

Sworn to before me this

30<sup>th</sup> day of January, 2012

/s/ Cassandra Murray

Notary Public, State of New York

No. 01MU6220179

Qualified in the County of Queens

Commission Expires April 12, 2014

## **EXHIBIT A**

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## **EXHIBIT B**

Name

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## **EXHIBIT C**

OFFICE OF THE US TRUSTEE  
TRACY HOPE DAVIS, ESQ.  
ELISABETTA G. GASPARINI, ESQ.  
ANDREA B. SCHWARTZ, ESQ.  
33 WHITEHALL STREET, 21ST FLOOR  
NEW YORK, NY 10004

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

## **EXHIBIT D**

**Claim Name****Address Information**

CATHOLIC HEALTHCARE WEST	ATTN: JEAN W. HAM, DIRECTOR OF DEBT MANAGEMENT 185 BERRY STREET, SUITE 300 SAN FRANCISCO CA 94107
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ATTN: THOMAS PAOLICELLI, EXECUTIVE DIRECTOR 75 PARK PLACE NEW YORK NY 10007
NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY	ORRICK, HERRINGTON, SUTCLIFFE, LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
STEVEN G. HOLDER LIVING TRUST	C/O ROBERT D. ALBERGOTTI HAYNES & BOONE LLP 2323 VICTORY AVENUE, SUITE 700 DALLAS TX 75219
WINDERMERE PRIVATE PLACEMENT I S.A.	TMF MANAGEMENT LUXEMBOURG S.A. PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	ATTN: FREDERIC LAHAYE PO BOX 8 GRAND DUCHY OF LUXEMBOURG L-2010 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	C/O TMF MANAGEMENT LUXEMBOURG S.A. ATTN: FREDERIC LAHAYE 1 ALLEE SCHEFFER LUXEMBOURG L-2520 LUXEMBOURG
WINDERMERE PRIVATE PLACEMENT I S.A.	BERWIN LEIGHTON PAISNER LLP ATTN: TAMARA BOX ADELAIDE HOUSE LONDON BRIDGE LONDON EC4R 9HA UNITED KINGDOM
WINDERMERE PRIVATE PLACEMENT I S.A.	JULIANA OLIVEIRA, JOSHUA FRIEDMAN KRAMER LEVIN NAFTALIS & FRANKEL LLP 1177 AVENUE OF THE AMERICAS NEW YORK NY 10036

**Total Creditor count 9**

**EXHIBIT E**

Claim Name	Address Information
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 27)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	AIB INTERNATIONAL CENTRE I.F.S.C. ATTN: JOANNA TAYLOR DUBLIN 1 IRELAND
ANTHRACITE INVESTMENTS (IRELAND) PLC (SERIES 7)	MATHESON ORMSBY PRENTICE ATTN: BRONAGH HARDIMAN 70 SIR JOHN ROGERSON'S QUAY DUBLIN 2 IRELAND
CVI GVF (LUX) MASTER S.A.R.L.	TRANSFEROR: DEUTSCHE BANK AG, LONDON BRANCH C/O CARVAL INVESTORS UK LIMITED/ATTN: DAVID SHORT KNOWLE HILL PARK, FAIRMILE LANE, COBHAM SURREY KT11 2PD UNITED KINGDOM
ESTELLE PEABODY MEMORIAL HOME OF THE	SYNOD OF LINCOLN TRAILS OF THE PRESBYTERIAN CHURCH (USA), THE C/O KATZ & KORIN PC ATTN: CHRISTINE K. JACOBSON, 334 NORTH SENATE AVE INDIANAPOLIS IN 46204
INGRAM PENSION PLAN/NY LIFE CO.	TTEE INGRAM INDUSTRIES RETIREMENT PLAN TRNSFROR:LEHMAN BROTHERS ALPHA TRANSPORT FND, SPC C/O INGRAM INDUSTRIES ATTN: JEFF BELSER, 4400 HARDING ROAD NASHVILLE TN 37205
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	MINTZ LEVIN ATTN: JACQUELYN CANNATA ONE FINANCIAL CENTER BOSTON MA 02111
MASSACHUSETTS STATE COLLEGE BUILDING AUTHORITY	ATTN: EDWARD ADELMAN 253 SUMMER ST STE 300 BOSTON MA 02210-1114
MASSACHUSETTS TURNPIKE AUTHORITY	ATTN: JOSEPH F. MCCANN 10 PARK PLAZA, SUITE 4160 BOSTON MA 02116
MASSACHUSETTS TURNPIKE AUTHORITY	EDWARDS ANGELL PALMER & DODGE LLP ATTN: JOHN WHITLOCK, AMY ZUCCARELLO 111 HUNTINGTON AVENUE BOSTON MA 02199

**Total Creditor count 11**

## **EXHIBIT F**

**Claim Name****Address Information**

DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	ATTN: STEPHAN ROST D-60265 FRANKFURT AM MAIN GERMANY GERMANY
DZ BANK AG DEUTSCHE ZENTRAL-GENOSSENSCHAFTSBANK	FRANCIS HEALY STROOCK & STROOCK & LAVAN, LLP 180 MAIDEN LANE NEW YORK NY 10038
ITALEASE FINANCE S.P.A.	C/O LOVELLS STUDIO LEGALE ATTN: MR. FEDERICO DEL MONTE VIA SANTA MARIA ALLA PORTA 2 MILAN 20123 ITALY
ITALEASE FINANCE S.P.A.	C/O BLANK ROME LLP ATTN: ANDREW B ECKSTEIN 405 LEXINGTON AVENUE NEW YORK NY 10174
SOLUS ALTERNATIVE ASSET MANAGEMENT LP	ATTN: DAVID BROSGOL, GENERAL COUNSEL 410 PARK AVENUE, 9TH FLOOR NEW YORK NY 10022
SOLUS ALTERNATIVE ASSET MANAGEMENT LP	MARK SHERRILL SUTHERLAND ASBILL & RENNIN LLP 1275 PENNSYLVANIA AVENUE, NW WASHINGTON DC 20004
TACONIC CAPITAL PARTNERS 1.5 LP	TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS LP ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK NY 10022
TACONIC OPPORTUNITY FUND L.P.	TRANSFEROR: MERRILL LYNCH CREDIT PRODUCTS, LLC C/O TACONIC CAPITAL ADVISORS L.P. ATTN: TIM ANDRIKS 450 PARK AVENUE NEW YORK NY 10022
ZWINGER OPCO 6 BV	C/O WHITEHALL MANAGEMENT SERVICES BV ATTN: GERARD MEIJESSEN, MANAGING DIRECTOR D-TOWER 11TH FLOOR STRAWINSKYLAAN 1161 AMSTERDAM 1077 NETHERLANDS
ZWINGER OPCO 6 BV	CLEARY GOTTLIEB STEEN & HAMILTON LLP ATTN: SETH GROSSHANDLER, ESQ. ONE LIBERTY PLAZA NEW YORK NY 10006

**Total Creditor count 10**

## **EXHIBIT G**

**Claim Name****Address Information**

NEXEN MARKETING	ATTN: SUSAN SCHULLI, VP AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
NEXEN MARKETING	TRANSFEROR: NEXEN MARKETING SINGAPORE PTE LTD ATTN: SUSAN SCHULLI, VP AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
NEXEN MARKETING	TRANSFEROR: NEXEN ENERGY MARKETING EUROPE LTD ATTN: SUSAN SCHULLI, VP AND GENERAL COUNSEL 1700, 801-7 AVE SW CALGARY AB T2P 3P7 CANADA
YAKIMA-TIETON IRRIGATION DISTRICT	C/O FOSTER PEPPER PLLC ATTN: JANE PEARSON 1111 THIRD AVENUE, SUITE 3400 SEATTLE WA 98101-3299

**Total Creditor count 4**

## **EXHIBIT H**

<b>Claim Name</b>	<b>Address Information</b>
IKB INTERNATIONAL SA	ATTN: WOLFGANG GUTH 12, RUE ERASME L-1486 LUXEMBOURG
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LINCORE LIMITED	C/O BAKER & MCKENZIE ATTN: IRA REID 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
THE MORNINGSIDE MINISTRIES FOUNDATION, INC.	ATTN: JOAN DIXON, VICE-PRESIDENT OF FINANCE 700 BABCOCK ROAD SAN ANTONIO TX 78201

<b>Total Creditor count 4</b>
-------------------------------

## **EXHIBIT I**

**Claim Name****Address Information**

AOZORA BANK LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1-CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
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AOZORA BANK LTD	WILLIAM SUGDEN ALSTON & BIRD LLP ONE ATLANTIC CENTER 1201 WEST PEACHTREE STREET ATLANTA GA 30309
AOZORA BANK, LTD	C/O KOKI YOSHIDA WORKOUT DIVISION 3-1, KUDAN-MINAMI 1 CHOME, CHIYODA-KU TOKYO 102-8660 JAPAN
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CANYON BALANCED MASTER FUND, LTD.	C/O CANYON CAPITAL ADVISORS LLC 2000 AVENUE OF THE STARS, 11TH FLOOR ATTN: JONATHAN KAPLAN, JOHN PLAGA LOS ANGELES CA 90067
CANYON CAPITAL ARBITRAGE MASTER FUND, LTD.	SIDLEY AUSTIN LLP ATTN: LEE S ATTANASIO ALEX R. ROVIRA 787 SEVENTH AVENUE NEW YORK NY 10019
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CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	C/O CAPSTONE HOLDINGS GROUP, LLC 7 WORLD TRADE CENTER - ATTN: JEREMY HECKERLING 250 GREENWICH STREET, 30TH FLOOR NEW YORK NY 10007
CAPSTONE VOLATILITY MASTER (CAYMAN) LIMITED	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JAMES MCDONNELL ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
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CHINA MINSHENG BANKING CORP., LTD	FINANCIAL MARKETS DEPT,ATTN: MR. WU WEI, GNRL MGR OF TRADING CENTER, 8TH FLOOR, NO. 2, FUXINGMEN NEI DA JIE XICHENG DISTRICT, BEIJING 10031 BEIJING 100031 CHINA
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COMMONWEALTH BANK OF AUSTRALIA	WHITE & CASE LLP ATTN: ABRAHAM L. ZYLBERBERG 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
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FEDERAL HOME LOAN BANK OF DES MOINES	ATTN: AARON B. LEE 801 WALNUT STREET, SUITE 200 DES MOINES IA 50309
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ICM BUSINESS TRUST C/O IONIC CAPITAL MGNT LLC	366 MADISON AVENUE, 9TH FLOOR JOHN RICHARDSON, GENERAL COUNSEL NEW YORK NY 10017
LOEB ARBITRAGE B FUND LP	C/O LOEB ARBITRAGE MANAGEMENT, LLC ATTN: ALEXANDER MCMILLAN, ESQ 61 BROADWAY NEW YORK NY 10006
LOEB ARBITRAGE B FUND LP	STROOCK & STROOCK & LAVAN LLP ATTN: FRANCIS HEALY 180 MAIDEN LANE NEW YORK NY 10038
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MARINER LDC	JOHN KELTY MARINER INVESTMENT GROUP LLC 500 MAMARONECK AVENUE HARRISON NY 10528
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	JAMES E. MCKEE C/O TRICADIA CAPITAL MANAGEMENT, LLC 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
MARINER-TRICADIA CREDIT STRATEGIES MASTER FUND LTD	C/O MARINER INVESTMENT GROUP, LLC ATTN: JOHN KELTY 500 MAMARONECK AVENUE HARRISON NY 10528
MERRILL LYNCH CREDIT PRODUCTS, LLC	TRANSFEROR: SHORT CREDIT MASTER FUND L.P. C/O BANK OF AMERICA MERRILL LYNCH ATTN: GARY COHEN, RONALD TOROK BANK OF AMERICA TOWER, 3RD FLOOR ONE BRYANT PARK NEW YORK NY 10036
MERRILL LYNCH CREDIT PRODUCTS, LLC	C/O CADWALADER WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MERRILL LYNCH CREDIT PRODUCTS, LLC	CADWALADER, WICKERSHAM & TAFT LLP ATTN: JILL KAYLOR ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MITSUI & CO ENERGY RISK MANAGEMENT LTD	ATTN: KENGO IWAMOTO, CHIEF ADMINISTRATIVE OFFICER 5 ST. MARTIN'S COURT 10 PATERNOSTER ROW LONDON EC4M 7BB UNITED KINGDOM
NATIONAL BANK OF CANADA	ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST 9 IEME ETAGE MONTREAL H3B 4L2 CANADA
NATIONAL BANK OF CANADA	ATTN: BENOIT BLAIS 600 DE LA GAUCHETIERE OUEST, 9 IEME ETAGE MONTREAL QC H3B 4L2 CANADA
NATIONAL BANK OF CANADA	MAYER BROWN LLP ATTN: BRIAN TRUST 1675 BROADWAY NEW YORK NY 10019
NATIONAL BANK OF CANADA	BRIAN TRUST MAYER BROWN LLP 1675 BROADWAY NEW YORK NY 10019
NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.	TROUTMAN SANDERS LLP ATTN: HOLLACE T. COHEN, ESQ. THE CHRYSLER BUILDING 405 Lexington Avenue NEW YORK NY 10174
NEW SOUTH FEDERAL SAVINGS BANK, F.S.B.	ATTN: BETSY REYNOLDS, ESQ. 1900 CRESTWOOD BLVD. BIRMINGHAM AL 35210
NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD	C/O SEWARD & KISSEL LLP ATTN: ARLENE R. ALVES, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017

Claim Name	Address Information
NEXSTAR DEVELOPING OPPORTUNIES MASTER FUND, LTD	KIRSTEN HAMRAHI NEXSTAR DEVELOPING OPPORTUNITIES MASTER FUND, LTD. C/O NEXSTAR CAPITAL PARTNERS, LLC 780 THIRD AVENUE, 14TH FLOOR NEW YORK NY 10017
ROSS FINANCIAL CORPORATION	C/O DART MANAGEMENT LIMITED P. O. BOX 31363, 45 MARKET STREET, SUITE 3211, ATTN: MARK VANDEVELDE, CFA, DIRECTOR CAMANA BAY GRAND CAYMAN KY1-1206 CAYMAN ISLANDS
ROYAL CHARTER PROPERTIES - EAST, INC.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ROYAL CHARTER PROPERTIES - EAST, INC.	ATTN: MARK E. LARMORE 525 EAST 68TH STREET NEW YORK NY 10021
SPCP GROUP, L.L.C.	TRNSFROR: ALLIANCE LAUNDRY SYS LLC, 660 STEAMBOAT RD AS AGENT FOR SILVER POINT CAPITAL FUND, LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CAPITAL, LP; ATN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: ALLIANCE LAUNDRY SYSTEMS LLC ATTN: ADAM J. DEPANFILIS SILVER POINT CAPITAL, LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	DAY PITNEY LLP ATTN: RONALD S. BEACHER, ESQ. 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	ROPES & GRAY LLP ATTN: MARC HIRSCHFIELD, ESQ. 1211 AVENUE OF THE AMERICAS NEW YORK NY 10036-8704
TRICADIA DISTRESSED AND SPECIAL	SITUATIONS MASTER FUND LTD C/O MARINER INVESTMENT GROUP, INC. ATTN: JOHN KELTY 500 MAMARONECK AVENUE, SUITE 101 HARRISON NY 10528
TRICADIA DISTRESSED&SPECIAL SITUATIONS	MASTER FUND LTD C/O TRICADIA CAPITAL MANAGEMENT LLC ATTN: JAMES E. MCKEE 780 THIRD AVENUE, 29TH FLOOR NEW YORK NY 10017
VENOCO, INC.	RUBIN, PAUL ESQ. HERRICK, GEINSTEIN LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	RUBIN, PAUL ESQ. HERICK, FEINSTEIN, LLP 2 PARK AVENUE NEW YORK NY 10016
VENOCO, INC.	TERRY L. ANDERSON, ESQ. GENERAL COUNSEL 6267 CARPINTERIA AVENUE CARPINTERIA CA 93013

**Total Creditor count 68**

## **EXHIBIT J**

**Claim Name****Address Information**

BG ENERGY MERCHANTS, LLC	DOUGLAS P. BARTNER & SOLOMON J. NOH SHEARMAN & STERLING LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BG ENERGY MERCHANTS, LLC	ATTN: THOMAS A. SMITH, CHIEF COUNSEL BG GROUP PLACE 811 MAIN ST STE 3400 HOUSTON TX 77002
BG ENERGY MERCHANTS, LLC	CHIEF COUNSEL THOMAS A. SMITH BG GROUP PLACE 811 MAIN ST STE 3400 HOUSTON TX 77002
SPCP GRP LLC, AS AGENT FOR SILVER POINT CAPITAL	FUND, LP&SILVER. POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO ROUND TABLE GLOBAL MULTI-STRATEGY MASTER FUND, LTD ATTN: BRIAN JARMAIN, TWO GREENWICH PLAZA GREENWICH CT 06830
TELECOM ITALIA FINANCE SA	SIEGE SOCIAL ATTN: ANTONIO SICA, DIRECTOR 12, RUE EUGENE RUPPERT, L-2453 LUXEMBOURG, B.P. 872 L-2018 LUXEMBOURG
TELECOM ITALIA FINANCE SA	ORRICK, HERRINGTON, SUTCLIFFE LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TELECOM ITALIA FINANCE SA	ORRICK HERRINGTON & SUTCLIFFE LLP ATTN: ALYSSA D. ENGLUND, ESQ. 666 FIFTH AVENUE NEW YORK NY 10103
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL TENOR CAPITAL MANAGEMENT COMPANY LP 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036
TENOR OPPORTUNITY MASTER FUND, LTD.	ATTN: RAVI PATEL 1180 AVENUE OF THE AMERICAS, SUITE 1940 NEW YORK NY 10036

**Total Creditor count 10**

## **EXHIBIT K**

**Claim Name****Address Information**

ICCREA BANCA SPA	ATTN: CA LEGAL DEPARTMENT AVV. CLAUDIO CALASCIBETTA VIA LUCREZIA ROMANA 41/47 ROMA 00178 ITALY
ICCREA BANCA SPA	ORRICK, HERRINGTON, SUTCLIFFE, LLP ATTN: LORRAINE MCGOWEN 51 WEST 52ND STREET NEW YORK NY 10019
ICCREA BANCA SPA	ALYSSA ENGLUND ORRICK, HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103
ICCREA BANCA SPA	ALYSSA ENGLUND, ESQ ORRICK HERRINGTON & SUTCLIFFE LLP 666 FIFTH AVENUE NEW YORK NY 10103

**Total Creditor count 4**

## **EXHIBIT L**

**Claim Name****Address Information**

CHINATRUST COMMERCIAL BANK	ATTN: GRACE WU 16F., NO. 3, SUNG SHOU ROAD TAIWAN TAIPEI CITY 110 TAIWAN, PROVINCE OF CHINA
CHINATRUST COMMERCIAL BANK	C/O MORRISON & FOERSTER LLP ATTN: KAREN OSTAD 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104
ETON PARK FUND, LP	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK FUND, LP	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	C/O ETON PARK CAPITAL MANAGEMENT, LP ATTN: DAVID ZALTA 399 PARK AVENUE, 10TH FLOOR NEW YORK NY 10022
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE FINANCIAL CENTER NEW YORK NY 10281
ETON PARK MASTER FUND, LTD.	WENDY KANE ETON PARK CLAIMS GROUP CADWALADER, WICKERSHAM & TAFT LLP ONE WORLD FINANCIAL CENTER NEW YORK NY 10281
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CAPITAL MASTER FUND LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION FUND III, LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION FUND III, LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND II LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND II LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
MAGNETAR CONSTELLATION MASTER FUND III LTD	STROOCK & STROOCK & LAVAN LLP ATTN: CLAUDE SZYFER 180 MAIDEN LANE NEW YORK NY 10038
MAGNETAR CONSTELLATION MASTER FUND III LTD	C/O MAGNETAR FINANCIAL LLC 1603 ORRINGTON AVENUE, 13TH FLOOR ATTN: SUSAN FURMAN EVANSTON IL 60201
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS, SILVER POINT CAPITAL LP 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	TRANSFEROR: INTER-AMERICAN DEVELOPMENT BANK AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND, LTD ATTN: ADAM J. DEPANFILIS 660 STEAMBOAT ROAD GREENWICH CT 06830
SPCP GROUP, L.L.C.	ALLEN AND OVERY ATTN: VICTOR WAINGORT 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP, L.L.C.	INTER-AMERICAN DEVELOPMENT BANK ATTN: SOREN ELBECH 1300 NEW YORK AVENUE WASHINGTON DC 20577

**Total Creditor count 21**

## **EXHIBIT M**

**Claim Name****Address Information**

BREVAN HOWARD MASTER FUND LIMITED	C/O BREVAN HOWARD ASSET MANAGEMENT LLP ATTN: ALEX UNDERWOOD 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
BREVAN HOWARD MASTER FUND LIMITED	ALEX UNDERWOOD, GENERAL COUNSEL 55 BAKER STREET LONDON W1U 8EW UNITED KINGDOM
LINC-REDONDO BEACH SENIORS, INC.	C/O PENELOPE PARMES, ESQ. RUTAN & TUCKER, LLP 611 ANTON BOULEVARD, FOURTEENTH FLOOR COSTA MESA CA 92626
PARKCENTRAL GLOBAL HUB LIMITED	ATTN: CHARLES THRESH, JAMES BENNETT, PETER LOGIE C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED ATTENTION: CHARLES THRESH CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM 08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	JAMES BENNETT LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	PETER LOGIE LEH CRED NUM: 1000197052 C/O KPMG ADVISORY LIMITED CROWN HOUSE 4 PAR-LA-VILLE ROAD HAMILTON HM08 BERMUDA
PARKCENTRAL GLOBAL HUB LIMITED	DEBEVOISE & PLIMPTON LLP ATTN: RICHARD F. HAHN, BRYAN R. KAPLAN 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	RICHARD F. HAHN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
PARKCENTRAL GLOBAL HUB LIMITED	BRYAN R. KAPLAN DEBEVOISE & PLIMPTON LLP 919 THIRD AVENUE NEW YORK NY 10022
SPCP GROUP LLC, AS AGENT FOR	SILVER POINT CAPITAL FUND, LP AND SILVER DAY PITNEY LLP ATTN: RONALD S BEACHER ESQ, 7 TIMES SQUARE NEW YORK NY 10036
SPCP GROUP LLC, AS AGENT FOR SILVER POINT	CAPITAL FUND, LP AND SILVER ,POINT CAPITAL OFFSHORE FUND, LTD AS SUCCESSOR TO TIFFANY & CO C/O SILVER POINT CAPITAL, LP ATTN: ADAM J. DEPANFILIS, 660 STEAMBOAT ROAD GREENWICH CT 06830

**Total Creditor count 12**

**EXHIBIT N**

**Claim Name****Address Information**

INVESTCORP INTERLACHEN MULTI-STRATEGY  
MAST FND LTD

C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER ONE BATTERY PARK PLAZA NEW  
YORK NY 10004

<b>Total Creditor count 1</b>
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## **EXHIBIT O**

**Claim Name****Address Information**

BAYERISCHE LANDESBANK	ATTN: HARALD GLOCKL FIRST VICE PRESIDENT BRIENNER STR. 18 MUNCHEN 80333 GERMANY
BAYERISCHE LANDESBANK	FRESHFIELDS BRUCKHAUS DERINGER US LLP ATTN: ELLEN HAYES & HARVEY DYCHIAO 520 MADISON AVENUE 34TH FLOOR NEW YORK NY 10022
SPCP GROUP, L.L.C.	TRNSFROR:CENTRAL EUROPEAN MEDIA ENTERPRISES LTD.AS AGNT FOR SILVER POINT CAP FND, LP&660 STEAMBOAT RD SILVER POINT CAPITAL OFFSHORE FUND, LTD. C/O SILVER POINT CPTL, LP, ATN: ADAM J. DEPANFILIS GREENWICH CT 06830
SPCP GROUP, L.L.C.	RONALD S. BEACHER, ESQ. DAY PITNEY LLP 7 TIMES SQUARE NEW YORK NY 10036

**Total Creditor count 4**

## **EXHIBIT P**

**Claim Name****Address Information**

ALPHADYNE INTERNATIONAL MASTER FUND, LTD	C/O ALPHADYNE ASSET MANAGEMENT LLC ATTN: PHILIPPE KHUONG-HUU 17 STATE STREET, 20TH FLOOR NEW YORK NY 10004
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	ATTN: CHIP STEVENS WALKER HOUSE 87 MARY STREET GEORGE TOWN GRAND CAYMAN KY1-9002 CAYMAN ISLANDS
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTOR, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
BGI FIXED INCOME GLOBAL ALPHA FUND LTD	C/O BARCLAYS GLOBAL INVESTORS, N.A. 400 HOWARD ST. SAN FRANCISCO CA 94105
CMC MAGNETICS CORPORATION	C/O BAKER & MCKENZIE ATTN: IRA REID, ESQ. 1114 AVENUE OF THE AMERICAS NEW YORK NY 10036
FFI FUND LTD.	D. ROSS MARTIN ROPES & GRAY LLP ONE INTERNATIONAL PLACE BOSTON MA 02110
FFI FUND LTD.	BRACEBRIDGE CAPITAL, LLC ATTN: JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FFI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
FYI FUND LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
FYI FUND LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
HIGH RIVER LIMITED PARTNERSHIP	C/O ICAHN ASSOCIATES CORP. ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND II LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND III LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
ICAHN PARTNERS MASTER FUND LP	ATTN: KEITH COZZA 767 FIFTH AVENUE, 47TH FLOOR NEW YORK NY 10153
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	C/O BRET H. REED, JR, A LAW CORPORATION 621 ACACIA AVENUE CORONA DEL MAR CA 92625
KSC AFFORDABLE HOUSING INVESTMENT FUND LLC	ALAN BOGOMILSKY KSC AFFORDABLE HOUSING INVESTMENT FUND, LLC 550 CALIFORNIA AVENUE, SUITE 330 PALO ALTO CA 94306
OLIFANT FUND, LTD.	C/O BRACEBRIDGE CAPITAL, LLC ATTN: MR. JOHN SPINNEY 500 BOYLSTON STREET, 17TH FLOOR BOSTON MA 02116
OLIFANT FUND, LTD.	D. ROSS MARTIN 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
OLIFANT FUND, LTD.	D. ROSS MARTIN ROPES AND GRAY LLP 800 BOYLSTON ST STE 3600 BOSTON MA 02199-3600
PINEY BRANCH PARK INC	ROBIN E. KELLER, ESQ. 875 3RD AVE LBBY 1 NEW YORK NY 10022-7222
PINEY BRANCH PARK INC	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

**Total Creditor count 22**

## **EXHIBIT Q**

**Claim Name****Address Information**

CHEWTON CAPITAL LTD.

TRANSFEROR: BANK LEUMI LE-ISRAEL B.M. C/O WALKERS SPV LIMITED WALKER HOUSE 87  
MARY STREET GEORGE TOWN, GRAND CAYMAN KY1-9002 CAYMAN ISLANDS**Total Creditor count 1**

## **EXHIBIT R**

Claim Name	Address Information
QUINTESSENCE FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVENUE, 7TH FLOOR NEW YORK NY 10022
QUINTESSENCE FUND LP	LOVELLS LLP 875 3RD AVE LBKY 1 NEW YORK NY 10022-7222
QUINTESSENCE FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036
QVT FUND LP	ROBIN E. KELLER, ESQ. LOVELLS LLP 590 MADISON AVE, 7TH FLOOR NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP ATTN: ROBIN E. KELLER, ESQ. 590 MADISON AVE, 7TH FL NEW YORK NY 10022
QVT FUND LP	LOVELLS LLP 875 3RD AVE LBKY 1 NEW YORK NY 10022-7222
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10035
QVT FUND LP	C/O QVT FINANCIAL LP ATTN: JULIAN SALE 1177 AVENUE OF THE AMERICAS, 9TH FLOOR NEW YORK NY 10036

**Total Creditor count 9**

## **EXHIBIT S**

Claim Name	Address Information
CASCADE INVESTMENT, L.L.C.	ATTN: LAURIE SMILEY, GENERAL COUNSEL 2365 CARILLON POINT KIRKLAND WA 98033
ELIM PARK BAPTIST HOME, INC., THE	C/O SHARYN B. ZUCH, WIGGIN AND DANA LLP 185 ASYLUM ST., CITYPLACE I HARTFORD CT 06103
ELIM PARK BAPTIST HOME, INC., THE	ATTN: ZELL GASTON 140 COOK HILL ROAD CHESHIRE CT 06410
GOLDMAN SACHS & CO. PROFIT	SHARING MASTER TRUST C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
GOLDMAN SACHS & CO. PROFIT	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
LEHMAN BROTHERS CDO OPPORTUNITY PARTNERS	2004-4 LLC. C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
LEHMAN BROTHERS CDO OPPORTUNITY PRTNR 2004-4 LLC	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
LEHMAN BROTHERS CDO OPPORTUNITY PRTNRS 2004-4 LLC	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10017
OZ ASIA MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ ASIA MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ EUROPE MASTER FUND, LTD.	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
OZ MASTER FUND, LTD	C/O OZ MANAGEMENT LP ATTN: JOEL M. FRANK, CFO 9 WEST 57TH STREET, 39TH FLOOR NEW YORK NY 10019
OZ MASTER FUND, LTD	MARINA I. ZELINSKY WILLKIE FARR & GALLAGHER LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ZEPHYR RECOVERY 2004-1 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-1 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-1 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-2 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-2 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-2 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY 2004-3 LP	C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY 2004-3 LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY 2004-3 LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-A LP	DEUTSCHE BANK (CAYMAN), LTD ELIZABETHAN SQUARE PO BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-A LP	ZAIS GROUP, LLC ATTN: RUSSELL PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-A LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-B LP	C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-B LP	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L. SHEARER, ESQ. ONE BATTERY PARK PLAZA

**Claim Name****Address Information**

ZEPHYR RECOVERY II-B LP	NEW YORK NY 10004-1485
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O DEUTSCHE BANK (CAYMAN), LTD. ELIZABETHAN SQUARE P.O. BOX 1984 GT GRAND CAYMAN CAYMAN ISLANDS
ZEPHYR RECOVERY II-C	ZEPHYR RECOVERY II-C LP C/O ZAIS GROUP, LLC ATTN: RUSSELL C. PRINCE 2 BRIDGE AVENUE, SUITE 322 RED BANK NJ 07701
ZEPHYR RECOVERY II-C	C/O SEWARD & KISSEL LLP ATTN: JUSTIN L SHEARER, ESQ ONE BATTERY PARK PLAZA NEW YORK NY 10004-1485

**Total Creditor count 31**

**EXHIBIT T**

**Claim Name****Address Information**

BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	MICHAEL J. VENDITTO REED SMITH LLP 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, NA, THE	AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE, 7TH FLOOR PITTSBURGH PA 15219
BANK OF NEW YORK MELLON TRUST COMPANY, THE	REED SMITH LLP ATTN: MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVENUE NEW YORK NY 10022
BANK OF NEW YORK MELLON TRUST COMPANY, THE	NA, AS TRUSTEE FOR THE MICHIGAN TOBACCO SETTLEMENT ASSET-BACKED BONDS SERIES 2007 ATTN: BRIDGET SCHESSLER 525 WILLIAM PENN PLACE PITTSBURGH PA 15219
BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY, THE	C/O THE OFFICE OF BUDGET AND MANAGEMENT ATTN: KURT KAUFFMAN, ASSISTANT SECRETARY 30 EAST BROAD ST., 34TH FLOOR COLUMBUS OH 43215
BUCKEYE TOBACCO SETTLEMENT FINANCING AUTHORITY, THE	SQUIRE, SANDERS & DEMPSEY LLP ATTN: GREGORY STYPE 41 SOUTH HIGH STREET, SUITE 2000 COLUMBUS OH 43215
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WASHINGTON STATE TOBACCO SETTLEMENT AUTHORITY	C/O K&L GATES LLP ATTN: MARC L. BARRECA, ESQ 925 FOURTH AVENUE, SUITE 2900 SEATTLE WA 98104

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**EXHIBIT V**

**Claim Name****Address Information**

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